

## Market Snapshot

KEY INDICES	12-Jun-26	05-Jun-26	05-Sep-25
<b>S&amp;P CNX NIFTY</b>	23622.90	23366.70	<b>1.10</b>
<b>SENSEX</b>	75527.95	74243.34	<b>1.73</b>
<b>NIFTY MIDCAP 100</b>	60768.10	60754.90	<b>0.02</b>
<b>NIFTY SMLCAP 100</b>	18197.45	18110.30	<b>0.48</b>

(Source: Capitaline, [Investing.com](https://www.investing.com))

## Sectoral Snapshot

KEY INDICES	12-Jun-26	05-Jun-26	%Ch
<b>NIFTY BANK</b>	56814.80	54496.25	<b>4.25</b>
<b>NIFTY AUTO</b>	26293.85	26165.95	<b>0.49</b>
<b>NIFTY FMCG</b>	48827.60	48302.45	<b>1.09</b>
<b>NIFTY IT</b>	27795.75	29010.30	<b>-4.19</b>
<b>NIFTY METAL</b>	12854.50	13221.65	<b>-2.78</b>
<b>NIFTY PHARMA</b>	24380.05	24248.05	<b>0.54</b>
<b>NIFTY REALTY</b>	769.60	768.90	<b>0.09</b>
<b>BSE CG</b>	78891.93	80010.94	<b>-1.40</b>
<b>BSE CD</b>	58426.47	58654.45	<b>-0.39</b>
<b>BSE Oil &amp; GAS</b>	26151.06	26555.57	<b>-1.52</b>
<b>BSE POWER</b>	7920.40	8135.27	<b>-2.64</b>

(Source: [Investing.com](https://www.investing.com))

## FII & DII Activities (Rs Crore)

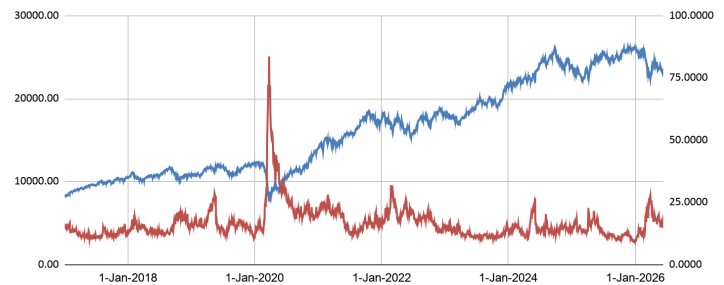
05/06/2026 to 12/06/2026

Activities	FIIs	DIIIs
<b>Buy</b>	79824.89	110223.48
<b>Sell</b>	103826.04	77075.44
<b>Net</b>	<b>-24001.15</b>	<b>33148.04</b>

(Source: Capitaline)

## Nifty Vs. INDIA VIX

NIFTY (LHS) and INDIA VIX (RHS)



(Source: [NSE](https://www.nseindia.com))

## Benchmarks snap 2-week losses; Nifty ends above 23,600 level

The domestic equity indices ended the week with strong gains, snapping two week losses, supported by optimism over a potential U.S.-Iran peace deal and measures announced by the Reserve Bank of India (RBI) to boost foreign currency inflows. Investor sentiment was further strengthened after the RBI introduced a US Dollar-Rupee forex swap facility for eligible external commercial borrowings (ECBs) raised by public sector undertakings and overseas foreign currency borrowings raised by authorised dealer banks.

Despite the positive momentum, market participants are expected to closely monitor energy and crude oil prices, the inflation trajectory, and movements in gold prices for further market direction. Nifty ended above 23,600 level

In the week ended on Friday, 12 June 2026, the S&P BSE Sensex surged 1,284.61 points or 1.73% to settle at 75,527.95. The Nifty 50 index jumped 256.20 points or 1.10% to settle at 23,622.90. The BSE 150 Mid-Cap index shed

## Sensex Gainers - Weekly

SCRIPS	12-Jun-26	05-Jun-26	%Ch
KOTAKBANK	403.35	377.50	<b>6.85</b>
AXISBANK	1355.55	1273.15	<b>6.47</b>
ICICIBANK	1340.35	1262.20	<b>6.19</b>
SBIN	1016.90	977.75	<b>4.00</b>
HDFCBANK	772.40	747.35	<b>3.35</b>

(Source: Capitaline)

## Sensex Losers - Weekly

SCRIPS	12-Jun-26	05-Jun-26	%Ch
WIPRO	180.10	198.35	<b>-9.20</b>
INFY	1116.45	1197.00	<b>-6.73</b>
TATASTEEL	197.85	206.80	<b>-4.33</b>
HCLTECH	1109.20	1154.45	<b>-3.92</b>
TECHM	1429.40	1482.70	<b>-3.59</b>

(Source: Capitaline)

## Nifty Gainers - Weekly

SCRIPS	12-Jun-26	05-Jun-26	%Ch
KOTAKBANK	403.30	377.45	<b>6.85</b>
AXISBANK	1356.30	1272.30	<b>6.60</b>
ICICIBANK	1340.80	1262.10	<b>6.24</b>
SBIN	1017.15	977.70	<b>4.03</b>
EICHERMOT	7312.00	7070.00	<b>3.42</b>

(Source: Capitaline)

## Nifty Losers - Weekly

SCRIPS	12-Jun-26	05-Jun-26	%Ch
WIPRO	180.14	198.37	<b>-9.19</b>
ONGC	246.20	264.75	<b>-7.01</b>
INFY	1116.40	1197.50	<b>-6.77</b>
HINDALCO	1021.60	1092.60	<b>-6.50</b>
COALINDIA	443.50	472.30	<b>-6.10</b>

(Source: Capitaline)

0.34% to close at 16,226.22. The BSE 250 Small-Cap added 0.19% to end at 6,798.01.

### RBI's Forex Swap Measures:

The RBI detailed two dollar-rupee swap facilities announced by Governor Sanjay Malhotra in the monetary policy statement on 5 June 2026.

Under the first scheme, the RBI introduced a US Dollar-Rupee forex swap facility for eligible ECBs raised by public sector undertakings and overseas foreign currency borrowings raised by authorised dealer category-I banks. The facility will be available for borrowings with a minimum maturity of three years and will remain open for eligible inflows received up to 31 December 2026. Banks can sell US dollars to the RBI and simultaneously agree to buy them back at the end of the swap period. The swap will be priced at a fixed rate of 1.5% per annum, compounded semi-annually, with a maximum tenor of five years.

In a separate measure, the central bank launched a forex swap facility for fresh FCNR(B) deposits mobilised by banks. The facility covers deposits with maturities ranging from three to five years and will remain open for deposits raised up to 30 September 2026. The FCNR(B) swap facility will be conducted at par, allowing banks to swap foreign currency inflows with the RBI while maintaining exposure to the underlying deposits. The scheme is expected to encourage foreign currency inflows and strengthen liquidity conditions.

### Global Markets:

In China, consumer inflation remained steady at 1.2% year-on-year in May, slightly below expectations of 1.3%. Food prices continued to decline, while higher transportation costs supported non-food inflation. Core inflation eased to 1.1% from 1.2% in April. On a monthly basis, consumer prices fell 0.1%.

## Nifty Midcap 100 Gainers - Weekly

SCRIPS	12-Jun-26	05-Jun-26	%Ch
<b>COROMANDEL</b>	1916.70	1796.80	<b>6.67</b>
<b>IDFCFIRSTB</b>	76.50	72.35	<b>5.74</b>
<b>SYNGENE</b>	458.55	434.25	<b>5.60</b>
<b>ASHOKLEY</b>	152.45	145.29	<b>4.93</b>
<b>AUBANK</b>	1015.50	969.40	<b>4.76</b>

(Source: Capitaline)

## Nifty Midcap 100 Losers - Weekly

SCRIPS	12-Jun-26	05-Jun-26	%Ch
<b>OIL</b>	417.80	483.35	<b>-13.56</b>
<b>OFSS</b>	9327.50	9936.50	<b>-6.13</b>
<b>BALKRISIND</b>	2013.10	2142.00	<b>-6.02</b>
<b>TATAELXI</b>	4064.90	4301.10	<b>-5.49</b>
<b>COFORGE</b>	1367.20	1435.50	<b>-4.76</b>

(Source: Capitaline)

## World Markets

KEY INDICES	12-Jun-26	05-Jun-26	%Ch
<b>DJIA</b>	51202.26	50866.78	<b>0.66</b>
<b>NASDAQ</b>	25888.84	25709.43	<b>0.70</b>
<b>BOVESPA</b>	171132.66	169019.12	<b>1.25</b>
<b>FTSE 100</b>	10471.72	10368.05	<b>1.00</b>
<b>CAC 40</b>	8350.87	8218.24	<b>1.61</b>
<b>DAX</b>	24635.30	24759.05	<b>-0.50</b>
<b>MOEX RUSSIA</b>	2515.33	2561.04	<b>-1.78</b>
<b>NIKKEI 225</b>	66020.04	66588.12	<b>-0.85</b>
<b>HANG SENG</b>	24178.10	24961.95	<b>-3.14</b>
<b>STRAITS TIMES</b>	5025.80	5049.96	<b>-0.48</b>
<b>SHANGHAI COMPOSITE</b>	4031.51	4027.74	<b>0.09</b>
<b>JAKARTA</b>	6007.66	5594.77	<b>7.38</b>

(Source: Capitaline, [Investing.com](https://www.investing.com))

China's exports rose 19.4% YoY to a record \$376.78 billion in May 2026, exceeding market expectations and marking the fastest growth since February. Growth was driven by robust demand for semiconductors and AI-related hardware, as well as inventory build-up ahead of anticipated energy price pressures. For the January-May period, exports increased 15.5% YoY to \$1.71 trillion.

U.S. Producer Price Index (PPI) rose 6.5% year-on-year in May, accelerating from 5.7% in the previous month.

Meanwhile, the U.S. core Consumer Price Index (CPI), which excludes food and energy prices, increased 0.2% month-on-month in May, following a 0.4% rise in April.

The headline annual inflation rate in U.S, which includes all categories, climbed to 4.2% in May from 3.8% in April, marking its third consecutive monthly increase and surpassing the 4% level for the first time in three years, according to data released by the Labor Department on Wednesday.

(Source: Capitaline)

## Outlook and Technical View

Investors will closely monitor developments in the US-Iran deal, progress in monsoon, movement in crude oil and gold prices. Domestic and global macroeconomic data, trend in global stock markets, the movement of rupee against the dollar will also dictate trend on the bourses in the near term. Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will be monitored.

From the technical standpoint, Nifty may find support at 23409, 23196, 23078, 22982 while levels of 23740, 23858, 24071, 24252 may act as resistance with pivot point at 23527.

(Source: Capitaline)

## Derivative Weekly Wrap

### OPEN INTEREST DETAILS

Symbol	Expiry Date	LTP	Pr. LTP	Ch.	Premium/discount	OI	Prev. OI	Ch. in OI
<b>NIFTY</b>	30-Jun-26	23714.80	23440.00	<b>1.17%</b>	<b>91.90</b>	728000	779672	<b>-6.63%</b>
<b>BANKNIFTY</b>	30-Jun-26	56898.00	54799.00	<b>3.83%</b>	<b>83.20</b>	159708	167064	<b>-4.40%</b>

(Source: [NSE](#))

### COST OF CARRY

#### Positive

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
<b>BANDHANBNK</b>	204.60	206.08	30-Jun-26	<b>14.67%</b>
<b>COALINDIA</b>	443.50	446.35	30-Jun-26	<b>13.03%</b>
<b>ADANIENT</b>	2921.60	2940.00	30-Jun-26	<b>12.77%</b>
<b>TORNTPHARM</b>	4571.20	4598.90	30-Jun-26	<b>12.29%</b>
<b>SHREECEM</b>	24175.00	24320.00	30-Jun-26	<b>12.16%</b>
<b>ICICIPRULI</b>	468.15	470.95	30-Jun-26	<b>12.13%</b>
<b>NAUKRI</b>	972.20	978.00	30-Jun-26	<b>12.10%</b>
<b>JSWSTEEL</b>	1297.60	1305.30	30-Jun-26	<b>12.03%</b>
<b>TVSMOTOR</b>	3312.80	3332.30	30-Jun-26	<b>11.94%</b>
<b>RELIANCE</b>	1293.00	1300.60	30-Jun-26	<b>11.92%</b>

(Source: [NSE](#))

#### Negative

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
<b>HDFCBANK</b>	772.45	761.75	30-Jun-26	<b>-28.09%</b>
<b>ASIANPAINT</b>	2747.40	2728.50	30-Jun-26	<b>-13.95%</b>
<b>HINDUNILVR</b>	2168.80	2157.90	30-Jun-26	<b>-10.19%</b>
<b>WIPRO</b>	180.14	179.38	30-Jun-26	<b>-8.56%</b>
<b>BAJAJ-AUTO</b>	10063.00	10026.00	30-Jun-26	<b>-7.46%</b>
<b>BAJFINANCE</b>	918.30	916.75	30-Jun-26	<b>-3.42%</b>
<b>DRREDDY</b>	1275.40	1273.90	30-Jun-26	<b>-2.38%</b>
<b>SIEMENS</b>	3569.60	3565.90	30-Jun-26	<b>-2.10%</b>
<b>TATAPOWER</b>	393.55	393.25	30-Jun-26	<b>-1.55%</b>

(Source: [NSE](#))

## PUT CALL-RATIO

Symbol	PUT	CALL	RATIO
<b>NIFTY</b>	70194320	64571560	<b>1.09</b>

(Source: Capitaline)

The following stocks displayed surge in volume during the week and can be one of the triggers for deciding trading/investment stocks:

<b>1. KOTAKBANK</b>	<b>2. AXISBANK</b>	<b>3. ICICIBANK</b>	<b>4. IDFCFIRSTB</b>	<b>5. AUBANK</b>
<b>6. BANKBARODA</b>	<b>7. SBIN</b>	<b>8. FEDERALBNK</b>	<b>9. HDFCBANK</b>	<b>10. WIPRO</b>
<b>11. INFY</b>	<b>12. OFSS</b>	<b>13. COFORGE</b>	<b>14. LTM</b>	<b>15. PERSISTENT</b>
<b>16. HCLTECH</b>	<b>17. TECHM</b>	<b>18. MPHASIS</b>		

(Source: [Moneycontrol](#))

## DISCLAIMER

This document has been prepared by Shriram Insight Share Brokers Ltd. and is meant for sole use by the recipient and not for circulation. This document is not to be reported or copied or made available to others. The information contained herein is from sources believed reliable. It should not be considered as an offer to sell or a solicitation to buy any security or as an official confirmation of any transaction. We do not represent that it is accurate or complete and it should not be relied upon as such. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. The investments discussed or recommended in this report may not be suitable for all investors. Shriram Insight Share Brokers Ltd. Stock Recommendation Service is a general recommendation service and is not to be construed as an individual investor-specific Portfolio Management and Advisory Service.

The user assumes the entire risk of any use made of this information. Each recipient of this document should arrive at an independent evaluation of an investment in the securities of companies referred to in this document and should consult their own advisors to determine the merits and risks of such an investment.

Shriram Insight Share Brokers Ltd. shall not be responsible for any loss or liability incurred to the user as a consequence of his or any other person on his behalf taking any investment decisions based on the information, recommendations, research reports, analysis, quotes, etc. provided on the web site.

Shriram Insight Share Brokers Ltd shall not be liable for errors, omissions or typographical errors, disruption delay, interruption, failure, deletion or defect of/in the Service provided by it.

All Users of the Service in countries other than India understand that by using the Service, they may be violating the local laws in such countries. If the User chooses to access the Service from outside India, he shall be responsible for compliance with foreign and local laws.

**EQUITIES | DERIVATIVES | COMMODITIES | DP SERVICES | MUTUAL FUNDS | RESEARCH**

SHRIRAM INSIGHT SHARE BROKERS LTD. CK-5, Sector-II, Salt Lake City, Kolkata - 700091 | Tel : 2359 4612, 2359 4614, 2359 4877 | Fax : (033) 2321-8429 | E-mail : [helpdesk@shriraminsight.com](mailto:helpdesk@shriraminsight.com) | [www.shriraminsight.com](http://www.shriraminsight.com) |